



Republic of the Philippines
Department of Finance
Securities and Exchange Commission
SEC Bldg. EDSA, Greenhills, Mandaluyong City

CORPORATE GOVERNANCE & FINANCE DEPARTMENT

SEC-CGFD Order No.: 028
Series of: 2014

IN THE MATTER OF :
ALPHALAND BALESIN ISLAND CLUB, INC. :
X-----X

ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto which were filed on behalf of ALPHALAND BALESIN ISLAND CLUB, INC., the Commission in its meeting of November 21, 2013 resolved to render effective the same for the Offer and Sale of Class "B-1" Preferred Shares, consisting of a primary offer of **382 Class "B-1" Preferred Shares** and a secondary offer of **3,195 Class "B-1" Preferred Shares**, at the Offer Price of up to **Php3,000,000.00 per Offer Share** with an aggregate price of **Php10,731,000,000.00**.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of ALPHALAND BALESIN ISLAND CLUB, INC. authorizing the sale of the aforementioned securities.

Let a copy of the Order be uploaded on the company's website within ten (10) days from receipt thereof.

SO ORDERED.

EDSA, Greenhills, City of Mandaluyong, Metro Manila, Philippines.

January 23, 2014.


JUSTINA F. CALLANGAN
Acting Director